

1. To qualify, you must be a FaithLife Financial member (if you are insured under one of FaithLife Financial's products, and/or became a policyowner after February 23, 2021, you are indeed a member).
2. Use a legal professional to write or update your will and/or power of attorney\*.
3. Complete this application form.
4. Mail it to FaithLife Financial along with a copy of the **paid invoice** you received from a legal professional.

Mail your application and invoice to:

**FaithLife Financial, 300-470 Weber Street North, Waterloo, Ontario N2L 6J2**

\*One Wills/Power of Attorney Benefit is available per member every five years.

## Send a Wills/Power of Attorney Benefit to:

Name \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_

Home Telephone \_\_\_\_\_ Policy Number \_\_\_\_\_

Email Address \_\_\_\_\_

Yes, I would like to receive news and insights from FaithLife Financial's Head Office and Financial Representatives<sup>1</sup> about products, services, and company information<sup>2</sup>. You may unsubscribe at any time.

I have enclosed a copy of my **paid invoice** as proof of payment from the legal professional who drafted my will and/or power of attorney.

**If my paid invoice is less than \$150, I understand that FaithLife Financial will only reimburse the actual cost incurred.**

Signature \_\_\_\_\_

Date \_\_\_\_\_

Your signature warrants that you are a FaithLife Financial member (i.e. a policyowner or an individual who is insured under a FaithLife Financial policy) and have not applied for a Wills/Power of Attorney Benefit in the past five years. Please allow 3-4 weeks for processing.

### FOR HEAD OFFICE USE

Approved by \_\_\_\_\_ Date \_\_\_\_\_

Acct # \_\_\_\_\_ Cheque # \_\_\_\_\_

Client # \_\_\_\_\_ Amount \$ \_\_\_\_\_

FaithLife Financial's benefits and programs are not contractual. They are subject to change and maximum funding.

<sup>1</sup>FaithLife Financial Representatives have a direct contract with the company to meet with consumers and arrange for the sale, delivery, and ongoing service of FaithLife Financial products. <sup>2</sup>You may unsubscribe from FaithLife Financial's digital communications at any time. For more detail, please contact us through Member Services at 1-800-563-6237 or at 300-470 Weber Street North, Waterloo, ON N2L 6J. You may view our Privacy Policy online at [faithlifefinancial.ca/privacy](http://faithlifefinancial.ca/privacy).