

Have you considered how you might further support your church or other charitable organization you care about? FaithLife Financial can help you leave a special gift to the church or charitable organization of your choice – helping ensure that their important work continues and grows.

When you purchase a new permanent FaithLife Financial life insurance plan, upon your death, we will donate up to **\$5,000** to your church or favourite charity. The donation matches **2%** of the face value of your permanent life insurance policy up to our maximum – at no added cost to you.

This benefit is not intended to replace your current planned gifts, but is an additional means for you to support the church or charity that has meaning for you. It is also a meaningful way in which FaithLife Financial can help you live your values and build a better world.

What policies are eligible?

Any FaithLife Financial permanent life policy issued after July 1, 2005 including Whole Life and Universal Life policies.

Who can take advantage of this benefit?

This benefit is available only to the owners of permanent life policies issued after July 1, 2005.

The Charitable Giving Benefit is not contractual and may be modified at any time by FaithLife Financial, at its sole discretion.

What organizations are eligible?

The church or organization must have a registered charity status to be designated. The owner of the policy is responsible for ensuring they have valid status.

How do I update or change the information?

The owner of the policy is responsible for updating information on their designate for such things as address or name changes to ensure a payment can be made at time of death. The owner of the policy can change the church or charitable organization at any time by completing a new Charitable Designation form. These forms are available from a FaithLife Financial Representative, our Head Office or from our website www.faithlifefinancial.ca.

...Application on reverse side.

Application

This form is used to designate a church or charity to receive the Charitable Giving Benefit, or to change an existing Charitable Giving Benefit designation. Please complete application and return to FaithLife Financial's Head Office.

General Information

- Signature requirements: The policy owner is the only person who can authorize a Charitable Giving Benefit designation. If the policy has joint ownership, both owners must sign the authorization.
- This form will not be accepted unless it is fully completed.
- Erasures or alterations are not permitted. If an error is made, a new form will be required.

Request for designation of Charitable Giving Benefit *(please print in pen only)*

Policy Number _____

Name of Owner(s) _____

Name of Insured, if other than Owner _____

Confirm this designation as: New OR Change to existing designation

I hereby request a donation matching two per cent of the face value of my permanent life insurance policy on the above-numbered policy (maximum \$5,000) be made to _____

Street Address _____

City _____ Province _____ Postal Code _____

Authorization

By signing below, I

1. Revoke any Charitable Giving Benefit beneficiary designation or direction of payment that was previously made with respect to the proceeds payable on the death of the life insured under the above policy.
2. Direct that the proceeds be paid to the church or charity above.
3. Authorize FaithLife Financial to acknowledge their contribution publicly as deemed.

Signed at (location) _____ Date _____

Signature of Owner(s) _____

Signature of Witness (other than beneficiary) _____

For Head Office Use

Date processed _____

Processed by _____

Client # _____