

Annuitant's Name: _____

Policy No: _____

Section A – Source of Funds

- Additional Contribution of \$ _____ to this policy (cheque attached)
- Transfer from FaithLife Financial policy number _____ (Also complete Withdrawal Form FLF346)
- Transfer from another institution as indicated on Transfer Authorization Form FPR012

Section B – Investment Details – Segregated Funds Option *(Please state per cent of contribution to be allocated)*

- Allocate payment above
 Change monthly PAD allocation
 Change Income Payment allocation
- | | |
|-----------------------------------|----------------------------------|
| _____ % Canadian Equity (Core) | _____ % Enhanced Dividend |
| _____ % Canadian Equity (Growth) | _____ % Balanced (Laketon) |
| _____ % Canadian Equity (Value) | _____ % Balanced (McLean Budden) |
| _____ % Canadian Small Cap Equity | _____ % Canadian Bond |
| _____ % Asia Pacific Equity | _____ % Global Bond |
| _____ % European Equity | _____ % Money Market |
| _____ % Global Equity | _____ 100 % Total |

Section C – Fund Transfer Details *(Only for transfer from one fund to another for this policy)*

I request units to be transferred as follows: (please state per cent of fund)

NOTE: If income payments are being made from this policy, also complete Section B, "Change Income Payment allocation".

FROM (Fund Name)	%		TO (Fund Name)	%

Total _____ 100%

I understand that:

1. The contribution and/or transfer will take place on the date this form is received at FaithLife Financial's Administrative Office.
2. If a fund transfer results in any one fund having a value less than \$500, the remaining value will also be transferred in the same proportions.

Owner's Signature: _____

Date: _____

Representative's Name: _____

Rep #: _____

Open Territory