



Contribution/Transfer/Reinvestment Request Form for Savings Annuity or RRIF

Annuitant's Name: _____ Policy No: _____

Section A – Additional Contribution *

Enclosed is a contribution of \$ _____ (cheque attached) to be credited as follows:

Daily Interest Account (DIA) \$ _____

Guaranteed Interest Account (GIA) (minimum of \$500 in each account)

\$ _____ Years _____ Months

\$ _____ Years _____ Months

Section B – Transfer from DIA to GIA *

Transfer \$ _____ from the Daily Interest Account to Guaranteed Interest Account(s) as follows: (Indicate "all" if total amount is to be transferred; minimum of \$500 in each account)

\$ _____ Years _____ Months

\$ _____ Years _____ Months

Section C – Reinvestment **

Reinvest the renewing Guaranteed Interest Account due _____ for \$ _____ as follows: (minimum of \$500 in each account)

\$ _____ Years _____ Months Guarantee Current Rate Y N

\$ _____ Years _____ Months Guarantee Current Rate Y N

Section D – Transfer from another Policy *

Check one:

- Transfer from FaithLife Financial Policy No. _____ (Please also complete Withdrawal Form FLF346)
 Transfer from another institution as indicated on Transfer Authorization Form FPR012

Check one:

- Leave GIAs in tact (all terms and interest rates remain the same) – Available for transfers from a FaithLife Financial policy only
 Invest as follows:

Daily Interest Account \$ _____

Guaranteed Interest Account (minimum of \$500 in each account)

\$ _____ Years _____ Months

\$ _____ Years _____ Months

* For additional contributions and transfers, the interest rate "in effect" on the date this form is received at FaithLife Financial's Administrative Office will apply.

** For reinvestments, the interest rate applied will be the rate "in effect" on the later of the renewal date of the Guaranteed Interest Account and the date this form is received at FaithLife Financial's Administrative Office. A rate guarantee may be applied within two weeks prior to the renewal date of the Guaranteed Interest Account. If a rate guarantee is indicated, the interest rate applied will be the rate "in effect" on the date this form is faxed to the Administrative Office.

Owner's Signature: _____ Date: _____

Representative's Name: _____ Rep #: _____

Open Territory

Check if form has been faxed or scanned to Wealth Management